

Annexure-3
Name of the corporate debtor: SAHA INFRATECH PRIVATE LIMITED; Date of commencement of CIRP: 28 FEBRUARY 2020; List of creditors as on: 24th AUGUST 2021
List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted							Amount of claim not admitted	Amount of claim under verification	Remarks / Security Interest	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC	Amount of contingent claim				Amount of any mutual dues, that may be set-off
1	AXIS BANK LTD	SAHASF01	16.04.2021	18,45,90,945.00	30,02,380.00	Auto loan and Home loan given to Home buyers	30,74,007.00		No	0.1469%	Nil	No	18,15,88,565.00		Vehicles against which auto loan facility has been availed are hypothecated having Registration no. UPIA6N9800 and DLRCAT3704
2	South Care & Reconstruction Enterprise Limited (ACRE)	SAHASF02	19.04.2021	1,43,54,59,900.04	55,06,45,656.52	Revolving credit facility	1,43,54,59,900.04	Not yet determined	Yes	NA	Nil	No	88,48,14,843.52	-	1. All rights, interest, benefits, entitlements, of whatsoever nature in all that piece and parcel of land administering 3.47 acres forming part of the large portion of land administering 1,00,000 sq. mtrs. Situate at plot no. GH-02, sector 143, Noida, District Gautam Budh Nagar, Uttar Pradesh, and the group housing project named "Project Amadeus" being residential premises with a FAR area of 7,80,000 sq ft, total saleable area of 10,89,899 sq. ft. being developed and/or to be developed on the aforesaid Project Land- Amadeus. 2. The whole of the movable properties of the Mortgagee/CD relating to the Project Land- Amadeus and Project Amadeus without limitation its movable machinery, equipment, machinery spares, book debts, tools and accessories and other movables, both present and future whether installed or not and whether now lying loose, or, in cases or which are lying or stored in or about or shall from time to time during the continuance of the security be brought into or upon or be stored or be in or about all the premises, warehouses, stockyards and godowns or those of the Mortgagee's agent, affiliates, associates or representatives or wherever else the same may be or be held by any party to the order or disposition of the Mortgagee or in the course of transit or delivery, however and whosoever in the possession of the Mortgagee with all benefits, rights and incidents attached thereto which are or shall be at any time be owned by the Mortgagee whether present or future in respect of Project Amadeus and Project Land- Amadeus. 3. All the right, title, interest, benefits, claims and demands whatsoever of the Mortgagee in, to, under and/or in respect of (a) the deeds and documents relating to Project, as may be amended, varied or supplemented from time to time, both present and future; (b) the Approvals/permissions relating to the Project, both present and future (c) any letter of credit, guarantee, performance bond provided by any party to the Project documents, both present and future and (d) the Insurance Policies in relation to the Project Amadeus both present and future and all rights, claims and benefits to all monies receivable thereunder and all other claims thereunder which description shall include all properties of the above description, whether presently in existence or acquired hereafter, both present and future. 4. All the Receivables and all right, title, interest, benefits, claims and demands whatsoever of the Mortgagee in, to and in respect of all present and future receivables, commissions, revenues, claims and chooses-in-action of whatsoever nature and howsoever and wherever arising due to or owing to or become due or owing to, or acquired by the Mortgagee in respect of Project Amadeus and Project Land- Amadeus, Intellectual Property Rights, goodwill and all rights, title, interest, benefits, claims and demands whatsoever of the Mortgagee in, to or in respect of all amounts owing to, and received and/or receivables by, the Mortgagee, including book debts and receivables, both present and future in respect of Project Amadeus and Project Land- Amadeus, including but not limited to the uncalled capital of Amadeus, which, documents, shall include, all monies of the above description, whether presently in existence or acquired hereafter. 5. All rights, interest, benefits, entitlements, of whatsoever nature in all that piece and parcel of land administering 3.45 acres forming part of the large portion of land administering 1,00,000 sq mtrs. Situate at plot no. GH-02, sector 143, Noida, District Gautam Budh Nagar, Uttar Pradesh, and the group housing project named "Project Amadeus" being residential premises with a FAR area of 7,80,000 sq ft, total saleable area of 10,89,899 sq. ft. being developed and/or to be developed on the aforesaid Project Land- Amadeus, including all rights, benefits under the lease deed dated 08.08.2011. 6. The whole of the movable properties of the Mortgagee/CD relating to the Project Land- Amadeus and Project Amadeus without limitation its movable machinery, equipment, machinery spares, book debts, tools and accessories and other movables, both present and future whether installed or not and whether now lying loose, or, in cases or which are lying or stored in or about or shall from time to time during the continuance of the security be brought into or upon or be stored or be in or about all the premises, warehouses, stockyards and godowns or those of the Mortgagee's agent, affiliates, associates or representatives or wherever else the same may be or be held by any party to the order or disposition of the Mortgagee or in the course of transit or delivery, however and whosoever in the possession of the Mortgagee with all benefits, rights and incidents attached thereto which are or shall be at any time be owned by the Mortgagee whether present or future in respect of Project Amadeus and Project Land- Amadeus. 7. All the right, title, interest, benefits, claims and demands whatsoever of the Mortgagee in, to, under and/or in respect of (a) the deeds and documents relating to Project, as may be amended, varied or supplemented from time to time, both present and future; (b) the Approvals/permissions relating to the Project, both present and future (c) any letter of credit, guarantee, performance bond provided by any party to the Project documents, both present and future and (d) the Insurance Policies in relation to the Project Amadeus both present and future and all rights, claims and benefits to all monies receivable thereunder and all other claims thereunder which description shall include all properties of the above description, whether presently in existence or acquired hereafter, both present and future. 8. All the Receivables and all right, title, interest, benefits, claims and demands whatsoever of the Mortgagee in, to and in respect of all present and future receivables, commissions, revenues, claims and chooses-in-action of whatsoever nature and howsoever and wherever arising due to or owing to or become due or owing to, or acquired by the Mortgagee in respect of Project Amadeus and Project Land- Amadeus, Intellectual Property Rights, goodwill and all rights, title, interest, benefits, claims and demands whatsoever of the Mortgagee in, to or in respect of all amounts owing to, and received and/or receivables by, the Mortgagee, including book debts and receivables, both present and future in respect of Project Amadeus and Project Land- Amadeus, including but not limited to the uncalled capital of Amadeus, which, documents, shall include, all monies of the above description, whether presently in existence or acquired hereafter.
3	IDBI Trusteeship Services Limited	SAHASF03	19.04.2021	1,30,96,46,399.24	-	Non Convertible Debentures	1,30,96,46,399.24	Not yet determined	Yes	NA	Nil	No	1,30,96,46,399.24	-	1. All rights, interest, benefits, entitlements, of whatsoever nature in all that piece and parcel of land administering 3.45 acres forming part of the large portion of land administering 1,00,000 sq mtrs. Situate at plot no. GH-02, sector 143, Noida, District Gautam Budh Nagar, Uttar Pradesh, and the group housing project named "Project Amadeus" being residential premises with a FAR area of 7,80,000 sq ft, total saleable area of 10,89,899 sq. ft. being developed and/or to be developed on the aforesaid Project Land- Amadeus, including all rights, benefits under the lease deed dated 08.08.2011. 2. The whole of the movable properties of the Mortgagee/CD relating to the Project Land- Amadeus and Project Amadeus without limitation its movable machinery, equipment, machinery spares, book debts, tools and accessories and other movables, both present and future whether installed or not and whether now lying loose, or, in cases or which are lying or stored in or about or shall from time to time during the continuance of the security be brought into or upon or be stored or be in or about all the premises, warehouses, stockyards and godowns or those of the Mortgagee's agent, affiliates, associates or representatives or wherever else the same may be or be held by any party to the order or disposition of the Mortgagee or in the course of transit or delivery, however and whosoever in the possession of the Mortgagee with all benefits, rights and incidents attached thereto which are or shall be at any time be owned by the Mortgagee whether present or future in respect of Project Amadeus and Project Land- Amadeus. 3. All the right, title, interest, benefits, claims and demands whatsoever of the Mortgagee in, to, under and/or in respect of (a) the deeds and documents relating to Project, as may be amended, varied or supplemented from time to time, both present and future; (b) the Approvals/permissions relating to the Project, both present and future (c) any letter of credit, guarantee, performance bond provided by any party to the Project documents, both present and future and (d) the Insurance Policies in relation to the Project Amadeus both present and future and all rights, claims and benefits to all monies receivable thereunder and all other claims thereunder which description shall include all properties of the above description, whether presently in existence or acquired hereafter, both present and future. 4. All the Receivables and all right, title, interest, benefits, claims and demands whatsoever of the Mortgagee in, to and in respect of all present and future receivables, commissions, revenues, claims and chooses-in-action of whatsoever nature and howsoever and wherever arising due to or owing to or become due or owing to, or acquired by the Mortgagee in respect of Project Amadeus and Project Land- Amadeus, Intellectual Property Rights, goodwill and all rights, title, interest, benefits, claims and demands whatsoever of the Mortgagee in, to or in respect of all amounts owing to, and received and/or receivables by, the Mortgagee, including book debts and receivables, both present and future in respect of Project Amadeus and Project Land- Amadeus, including but not limited to the uncalled capital of Amadeus, which, documents, shall include, all monies of the above description, whether presently in existence or acquired hereafter.
4	Anita Goel	SAHASF04	19.04.2021	1,21,15,000.00	0	Mediation Settlement			No	NA	Nil	No	1,21,15,000.00		NA
5	Rajendra Sharma and Sachin Sharma	SAHASF05	11.06.2021	1,67,00,000.00	0	Mediation Settlement			No	NA	Nil	No	1,67,00,000.00		NA
6	Naveen Kapur and Reshmi Kapur	SAHASF06	11.06.2021	1,28,07,287.00	0	Mediation Settlement			No	NA	Nil	No	1,28,07,287.00		Claimant filed revised claim in Form CA and shifted to Annexure-2
7	Paramount Products Private Limited	SAHASF07	12.06.2021	7,15,00,000.00	0	Mediation Settlement			No	NA	Nil	No	7,15,00,000.00		Claimant filed revised claim in Form CA and shifted to Annexure-2
8	Rameshwar Jaiswal and Aneta Jaiswal	SAHASF08	21.06.2021	1,40,00,000.00	0	Mediation Settlement			No	NA	Nil	No	1,40,00,000.00		NA
9	Narendra Kumar Gupta	SAHASF09	30.06.2021	2,60,05,482.00	0	Advance paid for allotment of flat			No	NA	Nil	No	2,60,05,482.00		Claimant filed revised claim in Form CA and shifted to Annexure-2
TOTAL				3,88,28,25,813.28	55,36,47,436.52		2,74,81,80,366.28						2,52,91,77,576.76		